

POWER OF ATTORNEY QUESTIONNAIRE

Before making a General Power of Attorney, read this CAUTION:

Making a General Power of Attorney (GPOA) is an important action with potentially serious consequences. Your GPOA gives someone else the legal authority to act on your behalf—to do **anything** that you could do. With a GPOA, your agent can (for example) rent or buy a house with your money, borrow money that you must repay, sell your car, sue someone for you, or remove all funds from your bank account. Your agent can legally bind you. While a GPOA can be very helpful, it can also be very dangerous. Regarding using a GPOA, consider:

- Limit the power you give away to only that necessary. If you need someone to perform only specific tasks for you, then you don't need a GPOA. Get a *Special* Power of Attorney—one that will authorize your agent to perform only those specific tasks. We can help you prepare one.
- Limit the duration of your Power of Attorney to no longer than 1 year or a shorter period. Don't set the expiration date longer than you will need your agent's services, and don't give the Power of Attorney before it will be needed.
- Make sure your agent is someone you can trust. If you lose trust in your agent, talk with a legal assistance attorney about *revoking* your Power of Attorney.
- Don't hesitate to talk to a legal assistance attorney if you have any questions

Full Name (Principal): _____

Address: _____
Street City State Zip

Primary Full Name (Attorney-In-Fact): _____

Address: _____
Street City State Zip

Alternate Full Name (Attorney-In-Fact): _____

Address: _____
Street City State Zip

The alternate is to act only when the primary is unable. The primary and alternate must act jointly.

I would like the Power of Attorney to expire on: _____.
Date

Please X what type of POA you want from the three choices below and fill out the information required for that POA.

1. I would like a General Power of Attorney to (grant to the attorney-in-fact any of the following powers, make a check or "x" on the line in front of each power being granted. You may, but need not, cross out each power not granted. Failure to make a check of "x" on the line in front of the power will have the effect of deleting the power unless the line in front of the power of (N) is checked or x-ed)

- (A) real property transactions to include: (Best to use Special POA)
- (B) tangible personal property transactions;
- (C) bond, share, and commodity transactions;
- (D) banking transactions;
- (E) business operating transactions;
- (F) insurance transactions;
- (G) beneficiary transactions;
- (H) gift transactions;
- (I) fiduciary transactions;
- (J) claims and litigation;
- (K) family maintenance;
- (L) benefits from military service;
- (M) records, reports, and statements;
- (N) all of the powers listed in (A) through (M) above and all other matters.

Do you want a "Durable" POA that will remain in effect even if you become disabled, incapacitated or incompetent? Yes No

Do you want the Attorney-In-Fact (Person to whom your rights are given) to transfer your POA to their Attorney-In-Fact if they get a POA? Yes No

Do you want the Attorney-In-Fact (Person to whom your rights are given) to provide monthly accounting of their use of this POA to you, or only when requested by you? Monthly Upon request

2. I would like a Special POA I plan to buy or sell real estate.

The property is located at:

Address: _____
Street City State Zip

The legal (physical) description of the property is: _____

3. I would like a Special POA I plan to buy or sell a vehicle.

Year: _____
Make: _____
Model: _____
VIN: _____